

**Date:**

10/22/2018

**Attendance**

- Our Team:
  - Blake, Colton, Nick, Lee, Kevin
- Other:
  - Jonathan Ling, Art

**Questions going into the meeting**

- Mainly wanted feedback on the midpoint presentation

**Overview on what was Discussed**

- Discussed the past week efforts, and what will be done this next week
- Discussed the Midpoint presentation on friday

**Discussion**

- Reviewed what was done the past week
  - Worked on midpoint meeting
  - Looked into dash
  - Had a technical meeting with ben
- RASIC for next week
  - Decisions on frontend to be made
  - Design a prototype with dash front end
  - Work on markwitz implementation
- Discussed overview of first draft for presentation
- Feedback on first midpoint draft
  - Problem Slides:
    - They simply can't provide all the information to Costar (third party) due to data confidentiality issues
  - Solution Slides:
    - Sufficient
  - Preliminary Results
    - Might be a little "techy", but not to bad. Some of the audience may not get all the details
  - Project flowchart
    - Needs to be remade into a forat fit for slides
  - UI Mockups
    - They don't need to compare across portfolios
    - Think of it as a single PM coming in and optimizing his/her own portfolio
  - Next Steps
    - **Be prepared to talk a lot about the UI - Jonathan felt a lot of users will care about that**